

The Sindex Difference...

Vendor Selection & Commercial Investment Management Implementation

Sindex provides investment system selection and end-to-end implementation services for hedge funds, asset & pension management firms of all sizes. In addition to custom integrations, Sindex provides proprietary software development services to provide clients with best of breed functionality in areas where commercial products may be lacking or where multiple prime brokers are employed.

Executive Advisory Services & Business-Technology Realignments

Sindex provides expert consulting and advisory services for integration of new and existing business processes across the buy-side technology spectrum. Solutions we provide are often in the context of wholesale re-alignments of a business or division overlaid onto an existing infrastructure and application base. These challenges most often arise (a) when a client enters a rapid expansion phase, and an technology base becomes inadequate – often suddenly – to accommodate unforeseen business growth or (b) during mergers and acquisitions. Sindex Advisory provides high-impact business-technology management, assessment, and remediation services to solve even the most complex firmwide challenges.

Enterprise Data Management, Reporting, & Performance Attribution

The array of heterogeneous environments and “best of breed” vendor systems, market data sources, in-house development, and technology platforms make consolidated reporting a nightmare for rapidly growing financial firms. Sindex provides reporting & data warehouse solutions to provide a one-stop historical repository for internal, regulatory, and client reporting. We provide end-to-end performance measurement, attribution, and tax reporting, enabling our clients to provide industry-leading information services to their customers.

Straight Through Processing (STP)

A coherent and well-planned STP infrastructure always reduces operational costs and last-minute capital spends, but can your business keep up with new industry standards and vendor enhancements? Does your data reach all internal and external systems on a timely, auditable basis? Are you plagued with trade breaks & errors? Does your firm still manually reconcile trades? Part of Sindex’s core business is implementing industry-standard solutions using a variety of vendors such as CTM, DTC, OASYS and ALERT. We also provide proprietary reconciliation and confirm matching solutions to automate detection, analysis and correction, and bi-directional communication to counterparties, for trade and portfolio errors, dramatically reducing often manually-intensive reconciliation operations.

Compliance

Sindex has built and integrated custom solutions to provide pre and post-trade compliance with client-mandated restrictions, internal investment guidelines, and regulatory restrictions. Sindex works directly with compliance vendors to provide solutions that comply with provisions of the USA Patriot Act, including:

- Office of Foreign Asset Control (OFAC) list monitoring
- Anti-Money Laundering (AML) system implementation, procedures, and automation.
- "Know Your Client" (KYC) best practices.

Custom Technology & Development Services

Because Sindex hires only experienced financial and technology professionals, we pride ourselves on the ability to deliver custom solutions of any size, in any development language, and using any technology base. We provide analysis, design, project management, development, source-code refactor, and quality assurance services, supporting the full software development life cycle (SDLC). Using our IT Practices Audit process, Sindex has helped all of its clients improve their internal CMM compliance level. In addition, Sindex’s IT Audit practice gives its clients practical cost-effective methodologies to improve existing development practices.