



Order Management Systems Case Studies

Charles River Implementation for Futures and Options Desk:

For a global, multi-strategy, multi asset class Hedge Fund, implemented and customized the Charles River Investment Management System. Integrated client's proprietary modeling module to seamlessly generate new trading orders and store all trades in one central repository. Further customized the CRIMS allocation module to handle the business rules for futures and options. The successful implementation significantly reduced manual order generation and processing as well as streamlined reporting to brokers and the fund administrator.

OMS and Real Time Performance Monitoring Implementation:

For a large, global Hedge Fund worked with the client and third party providers to deliver a new trading platform. The platform integrated Charles River Investment Management System with Beauchamp Fund Manager and Accounting Platform for real-time position tracking. Defined specific workflows for each global trading desk (US, Europe, Asia) and straight through processes for settlement and accounting.