



Commercial Investment Management Systems

Implementing new vendor systems while preserving existing business and operational processes poses major challenges to all investment firms. From new hedge funds, to established global investment funds, maintaining “the edge” and thinking ahead of the technology lifecycles imposed by new vendor products are part of our core business. Sindex has worked with all market-leading vendor products on behalf of clients large and small, investing in equities, fixed income, futures, derivatives, and other alternative asset classes, with a demonstrated track record second to none.

Sindex’s financial industry expertise allows us to fill in the missing technology and business gaps, so a firm’s business and workflow objectives are delivered on time and within budget. Our depth of infrastructure, applications, and business knowledge allows us to seamlessly integrate any product into your technology infrastructure. Last but not least, Sindex’s project management and vendor relationships help clients safely navigate the complexities inherent in major third-party implementations and integrations.

Below is a partial list of commercial vendors we support:

Trading, Portfolio Management, Accounting

- Advent: Axys, APX, Moxy
- Bloomberg
- Reuters
- Charles River: IMS
- Eze Castle
- Linedata/Beauchamp: Longview, FundManager, OrderManager
- IDS: GIM
- Sungard: Global Plus, Shaw Data
- Thomson: Portia, OpenTrader/Oneva EQ
- SS&C: Pacer
- MacGregor: Predator
- Checkfree: Security APL
- TradeWeb
- Endur

Derivatives / Risk

- Sungard: Infinity, Opus

Straight Through Processing

- ALERT
- CTM
- DTC
- FIX
- OASYS

Data and Analytics

- Bloomberg
- FactSet
- Hub Data
- IDC
- XSP (Xcitek)
- YieldBook

Other Front, Middle, & Back Office Components

- Electra: ACTioN, STAaRS
- Eagle: Pace Data Warehouse
- ADP: ProxyEdge ADP
- Savvysoft: TOPS modeling library
- Wilshire
- RPA